Jozie AI Inc.
Pre-Series A SAFE – Investor Summary

Company & Instrument

Issuer: Jozie AI Inc. (Delaware C-Corp)
Security: YC Post-Money SAFE
Stage: Pre-Series A

Use of Proceeds

Funds will be used to accelerate product development, expand go-to-market execution, and scale operations in preparation for a priced institutional Series A financing.

SAFE Tranches

Tranche A: $20M post-money cap (early pre-Series A)
Tranche B: $25M post-money cap (later pre-Series A, optional 10–20% discount)
Tranche C (Optional): Bridge SAFE into Series A (terms TBD)
Each SAFE tranche converts independently under its own terms.

Conversion Mechanics

All SAFEs automatically convert into Series A Preferred Stock at the closing of the Company's first priced equity financing. Conversion occurs at the more favorable of the valuation cap or any applicable discount, consistent with YC Post-Money SAFE terms.

Series A Acknowledgement

SAFE holders acknowledge that the Company intends to complete a priced Series A financing as its next institutional round and that all SAFEs are intended to convert at such closing. No governance, board, or protective rights apply prior to conversion.

Liquidity Protection

If a liquidity event occurs prior to conversion, SAFE holders receive the greater of their purchase amount or the value of shares issuable at the valuation cap.

Important Note

This document is a non-binding summary only. Final terms are governed exclusively by the executed YC Post-Money SAFE agreements.