GSCX GROUP

Five-Year Financial Summary

Institutional Growth & Capital Deployment Outlook

Purpose: This summary provides an illustrative view of the anticipated evolution of the GSCX ecosystem. It is intended to demonstrate operating progression, regulatory milestones, and business maturation rather than serve as a financial forecast.

Executive Summary

The GSCX growth strategy is built around a phased approach:

1. Regulatory Establishment
2. Infrastructure Validation
3. Commercial Launch
4. Institutional Expansion
5. Ecosystem Scale

The first five years focus on building trusted infrastructure, validating operations, establishing recurring revenue streams, and preparing for broader international expansion.

Five-Year Summary

Metric	Year 1	Year 2	Year 3	Year 4	Year 5
Regulatory Status	Class M	Class F	Expansion	Expansion	Multi-Jurisdiction
Institutional Participants	Founding Members	Early Adopters	Growing Network	Regional Network	Global ecosystem
Trade Corridors	Pilot	Cross-Eurasian	LMIC regional hubs	Incorporation of domestic transactions	Global coverage
Transaction Activity	Pilot Transactions	Commercial Activity	Growth Phase	Scale Phase	Network Effects

Metric	Year 1	Year 2	Year 3	Year 4	Year 5
Revenue Profile	Membership & Validation	Membership, Settlement & Custody	Diversified Revenue	Enhanced ecosystem revenue	Comprehensive revenue footprint
Capital Focus	Build and deploy	Commercial launch	Scale	Enhance	Stabilization

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Year 1

Build and deploy

Objectives

- Complete Class M operating environment and apply for Class F
- Deploy infrastructure
- Establish governance framework
- Execute initial pilot transactions
- Demonstrate operational readiness

Success Indicators

✓ Infrastructure operational

✓ Pilot transactions completed

✓ Institutional participants onboarded

✓ Regulatory confidence established

Year 2

Commercial Launch

Objectives

- Achieve Class F operating environment
- Launch commercial operations
- Establish Bermuda-Eurasia skeletal trade axes
- Secure recurring revenue streams

- Expand institutional participation

Primary Revenue Sources

- Membership Revenue
- Settlement Revenue
- Custody Revenue
- Transaction Revenue

Success Indicators

✓ Commercial launch achieved

✓ Repeat transaction activity

✓ Growing participant ecosystem

Year 3

Scale

Objectives

- Continue to expand participant network
- Evaluate additional jurisdictions
- Incorporate domestic Supply Chain
- Increase transaction activity
- Strengthen liquidity ecosystem
- Streamline and leverage GSCX's Bermuda Trust and Fiduciary, Custodial Wallet Services, and Trust and Fiduciary Services and elements of the Clearinghouse
- Launch an effort to establish a Bermuda-domiciled merchant bank based on the above step

Revenue Evolution

- Settlement Growth
- Custody Growth
- Transaction Growth
- Trust Services Activation
- Insurance Growth

Success Indicators

✓ Multiple transaction categories

✓ Growing institutional network

✓ Expansion readiness validated

✓Merchant bank establishment readiness

Year 4

Enhance

Objectives

- Expand internationally by
- Incorporating domestic supply chain capacities
- Increase corridor activity
- Expand service offerings
- Increase recurring revenues

Revenue Evolution

- Transaction Revenue
- Settlement Revenue
- Custody Revenue
- Insurance Revenue
- Trust Services Revenue

Success Indicators

✓ Broader ecosystem participation

✓ Additional trade corridors

✓ Strong recurring revenue profile

Year 5

Stabilize global footprint

Objectives

- Operate a mature institutional ecosystem
- Support multiple jurisdictions

- Expand strategic partnerships
- Leverage ecosystem intelligence

Revenue Evolution

- Core Infrastructure Revenue
- Insurance Revenue
- Data & Intelligence Services
- Additional Institutional Services

Success Indicators

✓ Established institutional platform

✓ Multi-jurisdiction presence

✓ Diversified revenue streams

✓ Expansion capital optionality

Capitalization Outlook

Stage	Capital Objective
Series A Tranche 1 and Tranche 2	£15M–£20M +£15M–£20M
Future Growth Capital	Subject to milestones and market conditions
Long-Term Capital Strategy	Expansion-driven rather than speculative

The Company expects future capital decisions to be based upon demonstrated operational success, regulatory progression, participant growth, and commercial adoption.

Key Investor Takeaway

The first five years are designed to transform GSCX from a regulated International Trade into a de-risked and stabilized Global Supply Chain marketplace.

Success is measured not solely by transaction volume, but by:

- Regulatory progression
- Infrastructure validation
- Institutional participation

- Commercial adoption
- Ecosystem expansion

The long-term value of GSCX is expected to be driven by the growth of participants, transaction activity, custody assets, settlement volume, and supporting de-risked ecosystem services across multiple jurisdictions.