GSCX GROUP HOLDINGS

Investment Highlights

Building Trusted Infrastructure for Global Trade, Settlement & Economic Participation

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The Problem

Global trade exceeds $30 trillion annually, yet millions of businesses remain excluded from full participation due to fragmented financial infrastructure, limited access to trade finance, inefficient settlement systems, liquidity constraints, and regulatory complexity.

The global trade finance gap is estimated to exceed $2 trillion, creating a significant barrier to economic growth, capital access, and cross-border commerce.

The challenge is not a lack of demand.

The challenge is a lack of trusted infrastructure connecting trade participants, financial institutions, liquidity providers, insurers, and settlement systems.

The Solution

GSCX is developing an institutional ecosystem designed to operate within regulated frameworks and support trusted participation in global trade, settlement, and cross-border commerce.

The platform seeks to connect:

- Trade Participants
- Financial Institutions
- Liquidity Providers
- Insurers
- Compliance Partners
- Settlement Infrastructure
- Strategic Capital Providers

The objective is to improve access, transparency, efficiency, trust, and participation across global trade and financial markets.

GSCX is designed as a marketplace, infrastructure, and financial and logistics utility — not simply another financial application.

The Market Opportunity

GSCX operates at the intersection of several of the world's largest markets:

Market Segment	Opportunity
Global Trade	$30T+ Annual Activity
Trade Finance Gap	$2T+ Unmet Demand
Cross-Border Payments	Multi-Trillion-Dollar Annual Market
Global Remittances	$800B+ Annual Flows
Financial Infrastructure	Significant Global Infrastructure Opportunity

The opportunity is not limited to a single product or market segment.

GSCX seeks to create connective infrastructure across multiple markets simultaneously.

Why Now

Several global trends are converging simultaneously:

- Growing demand for trade finance
- Increasing pressure for faster settlement
- Expansion of digital infrastructure
- Regulatory modernization across key jurisdictions
- Demand for trusted liquidity solutions
- Growing institutional interest in modern financial infrastructure

Together, these trends create a favorable environment for new market infrastructure solutions designed to improve participation, efficiency, and trust.

Why This Team

Martin Jermakyan

Financial Engineer & Ecosystem Architect

- Financial engineering expertise
- Trade and settlement architecture
- Market structure innovation
- Technology and ecosystem design

Peter Layton

Capital Markets & Commercialization Leader

- Experience in exchange development
- Capital formation expertise
- Institutional relationships
- Governance and commercialization leadership

Together, the leadership team combines innovation, market expertise, governance, institutional credibility, and execution capabilities.

Capital Raise

Series A

Target Raise: £15 Million

Target Pre-Money Valuation: £120.5 Million

Target Post-Money Valuation: £135.5 Million

Use of Proceeds

- Technology Development
- Regulatory & Licensing Activities
- Team Expansion
- Market Entry
- Corridor Development
- Strategic Partnerships
- Infrastructure Deployment

Key Milestones

Foundation Phase

- Finalize corporate structure and governance framework
- Advance regulatory approvals and licensing roadmap
- Continue platform development and launch beta-testing
- Secure strategic ecosystem partnerships

Activation Phase

- Launch initial trade corridors
- Onboard institutional participants
- Activate ecosystem partnerships
- Support initial corridor activity and transaction execution

Expansion Phase

- Additional corridor deployment
- Geographic expansion
- Institutional adoption growth
- Increased ecosystem participation

Scale Phase

- Global ecosystem growth
- Expanded network effects
- Infrastructure leadership positioning
- Multi-jurisdiction participation

Expected Outcomes

Commercial Outcomes

- Scalable recurring revenue opportunities
- Institutional participation growth
- Corridor expansion
- Increased transaction activity
- Long-term enterprise value creation

Strategic Outcomes

- Potential to become trusted global trade infrastructure
- Enhanced settlement efficiency
- Increased access to capital and liquidity opportunities
- Improved market transparency
- Stronger institutional participation

Impact Outcomes

- Increased economic participation
- Greater access to trade opportunities
- Job creation and economic development
- Stronger regulated financial ecosystems
- Transformation of exclusion into opportunity

Investment Thesis

GSCX is developing a trusted infrastructure and zero-trust financial and logistics utility at the intersection of global trade, capital, settlement, compliance, and institutional participation.

The company seeks to address one of the largest structural inefficiencies in global commerce by creating a framework that improves connectivity, transparency, liquidity access, and trust across participants.

The opportunity is not simply to improve transactions.

The opportunity is to participate in the development of infrastructure, marketplace, and a utility designed to support the next generation of global commerce.