

Term Sheet

GSCX Group (BERMUDA/UAE/USA)

Investment Terms	Details	Note
Issuer	GSCX Holdings Ltd. (Bermuda)	Bermuda-based parent entity
Round	Series A Equity	Q2 2026 Target
Pre-Money Valuation	120.5	Million GBP
Capital to be Raised	15	Million GBP
Post-Money Valuation	135.5	Million GBP
Security Type	Series A Common Stock	Straight Common Equity Raise
Price Per Share	TBD	Based on the authorized share count
Liquidation Preference	1x Non-Participating	Standard institutional protection
Dividends	Non-Cumulative	At the discretion of the Board
Anti-Dilution	Broad-Based Weighted Average	Standard protection
Board Representation	1 Appointee	Lead Investor seat
Use of Proceeds	Operations, Infrastructure & Regulatory Capital	Hardware & Infrastructure
Closing Date	Tentative: July 30 2026	Target
Exclusivity Period	Tentative: 90 Days	From the signing of the Term